Woody Plant Inventories, CVS-EEP Protocol (Version of July 12, 2008)

Woody plants are typically inventoried in all five levels of the CVS-EEP protocol, although such inventory is optional in Levels 3 and 4. Woody plants fall into two broad categories, **planted** and **natural**. **Planted woody plants** are those intentionally planted as part of a restoration effort, and may have originated as transplants, live-stakes, balled and burlapped plants, potted plants, tublings, or bare-root seedlings. **Natural woody plants** are those not planted and are sometimes referred to as "volunteers." The CVS-EEP protocol requires positive confirmation (from a planting plan, or previous monitoring records) or strong evidence (e.g., remnants of burlap or potting media) for a woody plant to be considered of planted origin. Otherwise, a woody plant is considered to be of natural origin.

Fundamental concepts and inventory procedures differ between planted and natural woody plants. Each planted woody plant is considered and inventoried as a single individual, regardless of the number and size of stems emerging from a common root system. Natural woody stems, in contrast, are inventoried in two broad size categories, seedlings (those plants with no stem achieving a length of at least 1.37 m [breast height for vertical stems]) and saplings / trees (those plants with at least one stem achieving a length of at least 1.37 m). DBH (diameter at breast height) is measured at 1.37 m along the stem, which in the case of a vertical stem is 1.37 m above the ground. A natural woody seedling, like a planted woody plant, is considered and inventoried (by classes based on length [height] achieved by the longest [tallest] stem) as a single individual, regardless of the number and size of stems emerging from a common root system. A natural woody sapling/tree with a single stem is also considered and inventoried (by classes based on DBH) as a single individual. However, a natural woody sapling/tree with multiple stems may be considered and inventoried as multiple individuals under certain circumstances. Saplings (stems 0-2.5 cm DBH) are inventoried in two DBH classes: 0-1.0 and 1.0-2.5 cm DBH, whereas trees (stems > 2.5 cm DBH) are inventoried in multiple DBH classes starting at 2.5 cm DBH (2.5-5, 5-10, 10-15, 15-20, 20-25, 25-30, 30-35, 35-40, and to the closest cm exceeded for stems >40cm).

Woody Plant Inventories, CVS-EEP Protocol						
	Level 1	Level 2	Level 3	Level 4	Level 5	
Planted Plants	yes	yes	optional	include in natural	include in natural	
Natural Plants						
seedlings	no	yes	optional	no	no	
saplings	no	yes	optional	optional	yes	
trees	no	yes	optional	optional	yes	

The different CVS-EEP inventory levels include or exclude various classes of woody stems, as shown in the following scheme:

The inventory of planted woody plants involves monitoring of various dimensions and conditions (vigor and damage) of specific plants through time. Because a given plant is always treated as a single individual, only a single kind of dimension or condition can be assigned to a plant at any particular time. When a plant has multiple stems emerging from a common root system, it is possible that different dimensions might be determined on different stems belonging to the same plant. For example, ddh (diameter at decimeter height) is determined on the stem with the largest diameter at 10 cm along the stem, typically 10 cm above the soil surface. DBH is determined on the stem with the largest diameter at breast height, and overall height is determined by stem length from rooting location to that living

perennating bud farthest from the base of the stem. It is entirely possible that these attributes might be determined, when appropriate, from different stems belonging to the same plant. The specific dimensions determined for planted woody plants (including the units and precision used) are summarized in the following table:

Required Measurements, Planted Woody Plants						
Plant Height/Type	ddh (mm units)	Height (cm units)	DBH (cm units)			
< 1.37 m tall	yes, mm precision	yes, cm precision	no			
<u>></u> 1.37 m and < 2.5 m tall	yes, mm precision	yes, cm precision	yes, cm precision			
<u>></u> 2.5 m and < 4.0 m tall	no	yes, dm precision	yes, cm precision			
<u>></u> 4.0 m tall	no	yes, 0.5 m precision	yes, cm precision			
Live stake	no	yes, cm precision	yes if \geq 1.37 m tall, cm precision			

Natural woody plants are tallied in size classes, based on critical dimensions. Seedling plants are placed in one of three size classes, based on length (or height, for vertical stems) of the longest stem: 10-50 cm, 50-100 cm, and 100-137 cm. Because a given seedling plant is tallied as a single individual, regardless of the number of stems, that plant is tallied only once, with its class based on the length (height) of its longest living stem. Seedling plants that do not achieve a length of 10 cm are not tallied under any circumstance. A height cut-off (in reality a length cut-off) may be selected during a particular inventory of a given plot that will eliminate one or more seedling classes from the inventory. For example, a height cut-off of 10 cm would include plants in all three length (height) classes, whereas a height cut-off of 100 cm would exclude from the inventory all plants except those with at least one stem achieving a length (height) of 100-137 cm. The permissible height cut-offs are 10, 50, 100, and 137 cm. If a height cut-off other than 10 cm is selected, an explanation must be provided. A height cut-off of 1.37 m implies that seedlings will not be tallied.

Natural woody plants that have at least one stem reaching breast height are tallied in sapling/tree DBH classes, but are <u>excluded</u> from the seedling tally, even if they have additional stems that fail to reach breast height. Natural woody plants with multiple stems reaching breast height may have those stems tallied separately in the appropriate DBH classes of saplings or trees under certain circumstances. The criterion for separate tally of a natural woody stem as a sapling or tree is that it emerges as an independent stem below 50 cm above the soil surface (or along the stem in the case of a leaning individual).

Although subsampling of planted woody plants is never permitted, subsampling / supersampling of natural woody plants are possible under certain circumstances. Subsampling is permitted when a subsample would provide a representative estimate of stem density while realizing a significant saving of time / labor. Seedlings and saplings of natural woody plants (but not trees) may be subsampled in Levels 2 and 3, and both saplings and trees may be subsampled in Levels 4 and 5. Subsampling / supersampling are generally based on changing the distance from the baseline edge of the plot for inclusion of stems. For example, a 10% subsample would include stems in a 1m wide band along the baseline. Common subsamples are 10, 20, and 50% of a plot. Trees may be supersampled (that is, tallied in an area extending beyond the boundaries of the plot) in Levels 2-5 when this would yield a better "snapshot" of stand structure, typically for cases of sparse stems and at levels ranging from 150-500%. A supersample is indicated using a percentage greater than 100 in the subsample column for trees.